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SETA Skills Summit

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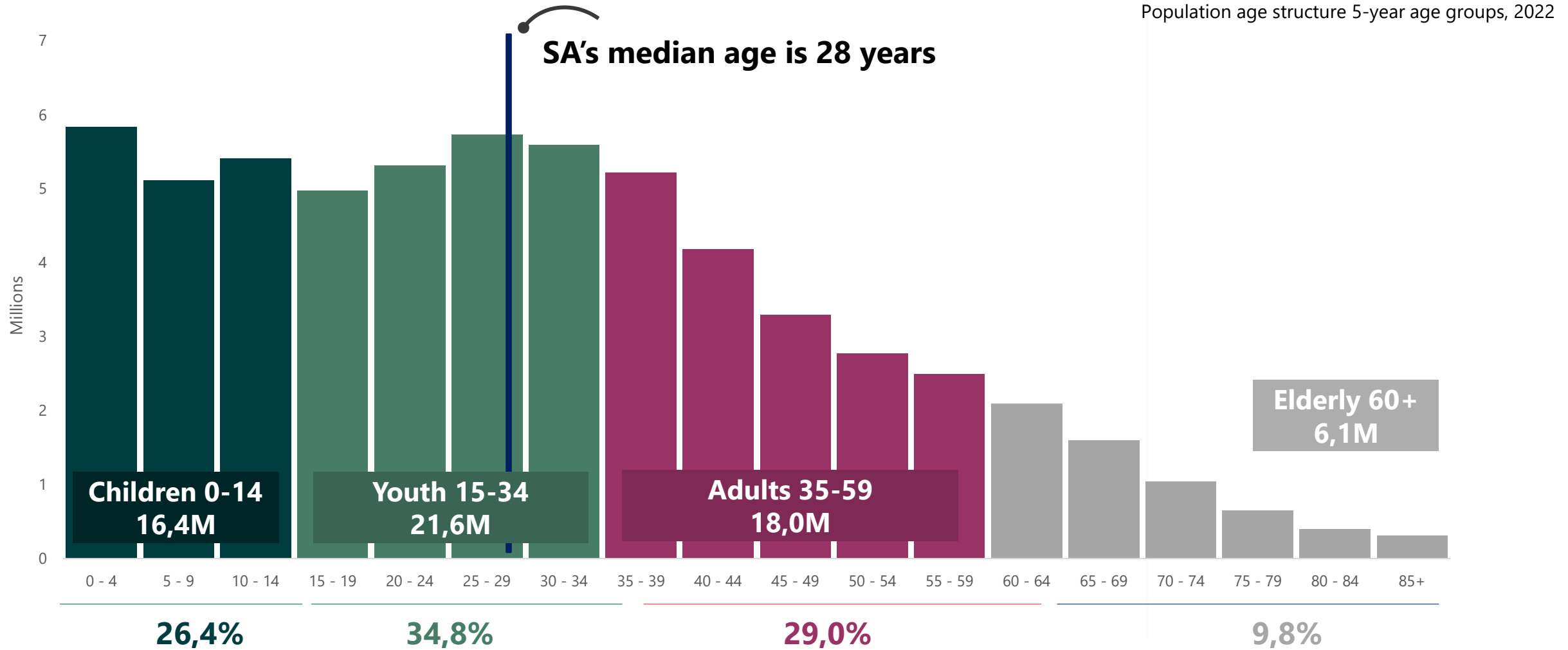
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South Africa's Population on 2 February 2022

62,027,503



61,2% of South Africa's population is under 35 years old.



Education



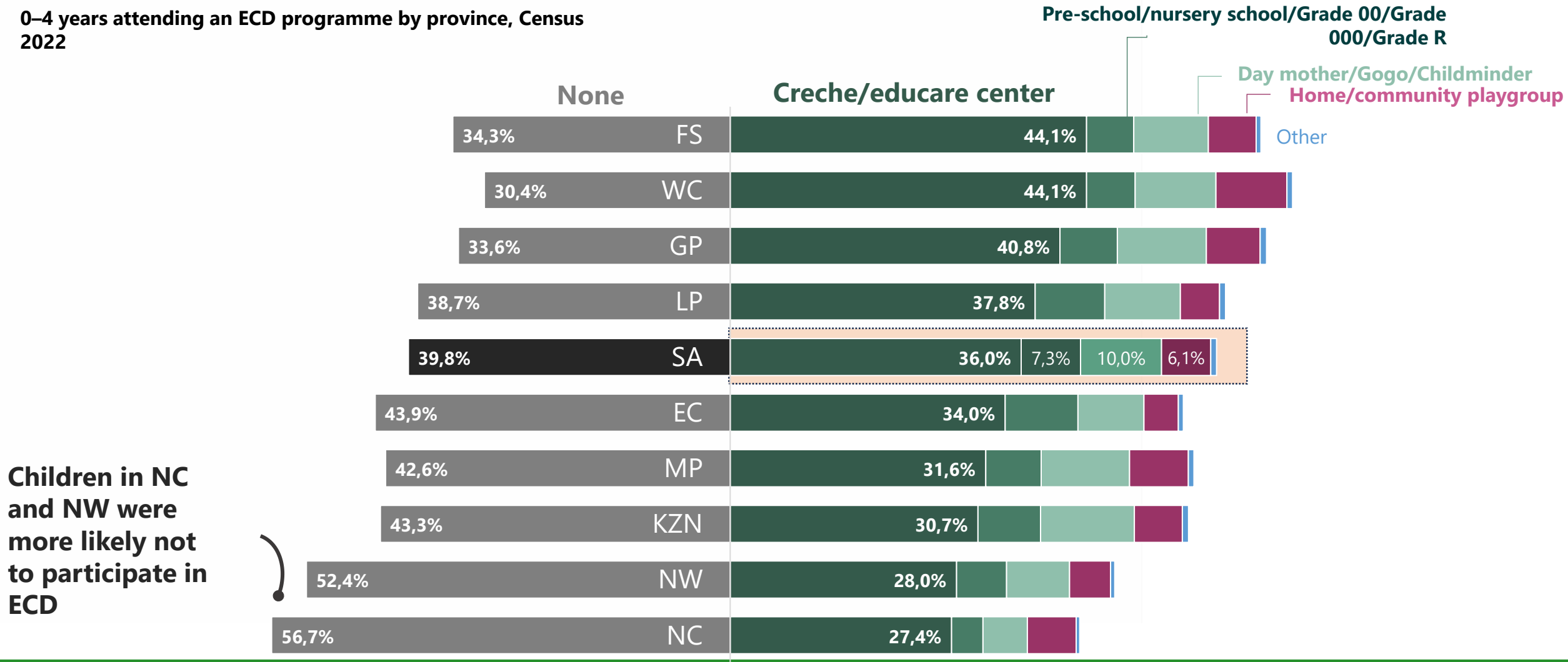
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Six out of ten children aged 0-4 years had access to some form of early childhood development (ECD) program

0-4 years attending an ECD programme by province, Census 2022



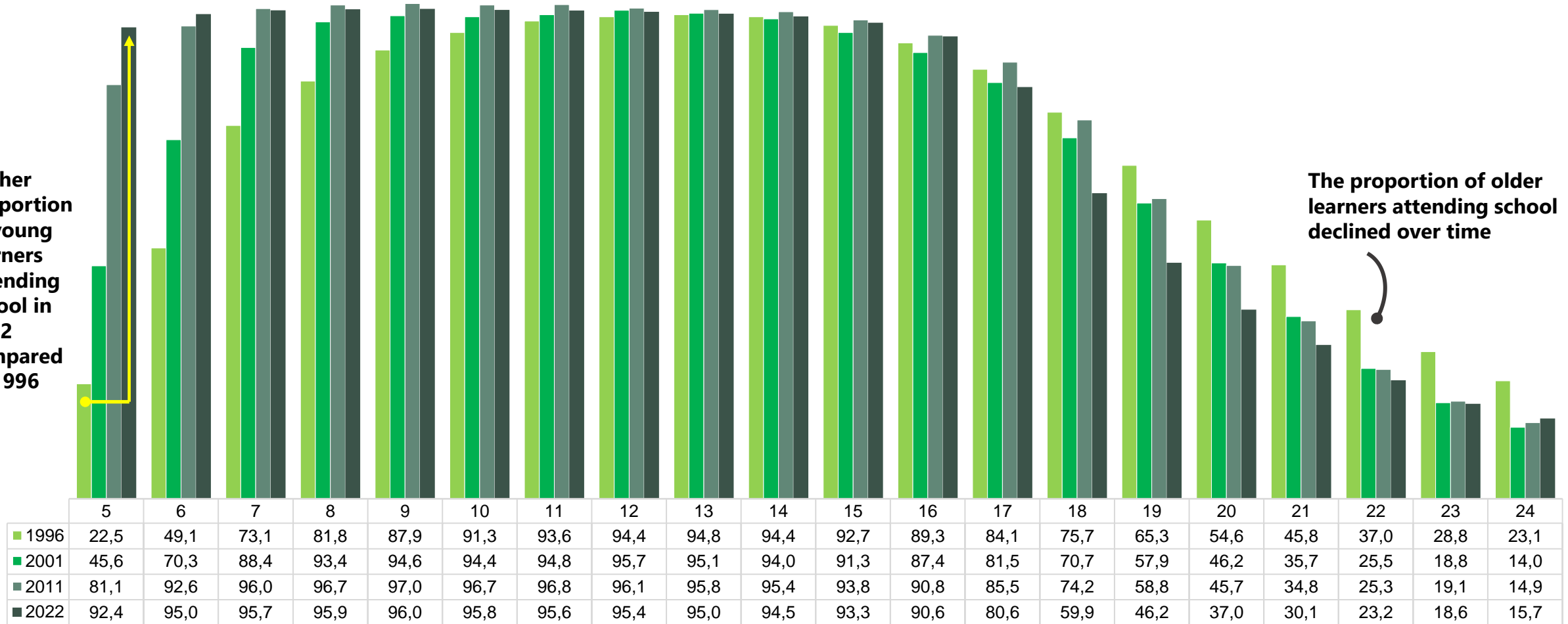
Children in NC and NW were more likely not to participate in ECD

Persons aged 5–24 years attending school increased by 3% from 70,1% in 1996 to 73,4% in 2022.

Population aged 5–24 by school attendance by age, Census 2022

Higher proportion of young learners attending school in 2022 compared to 1996

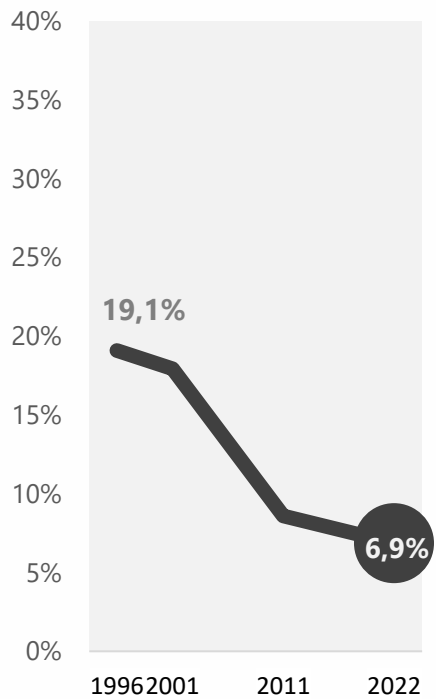
The proportion of older learners attending school declined over time



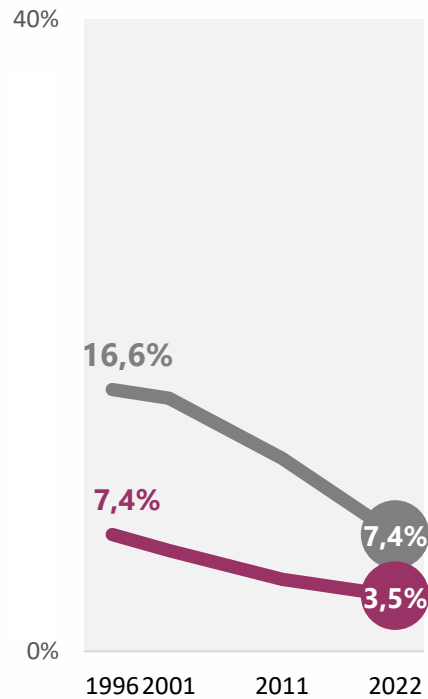
The percentage of **persons aged 20 years and older** who completed secondary education more than doubled from 16,3% in 1996 to 37,6% in 2022.

Population aged 20 years and older by educational attainment, Census 1996–2022

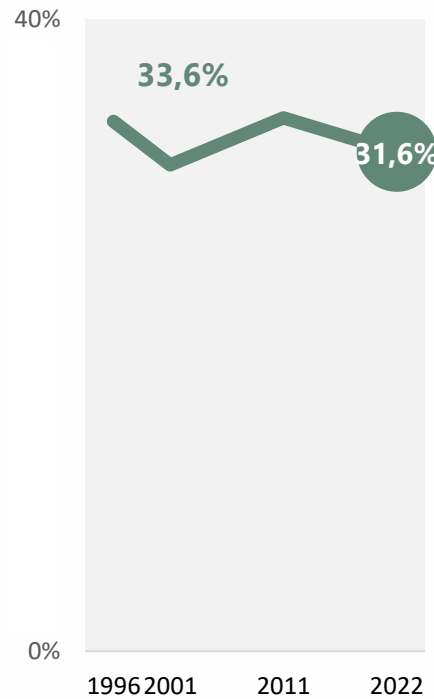
No Schooling



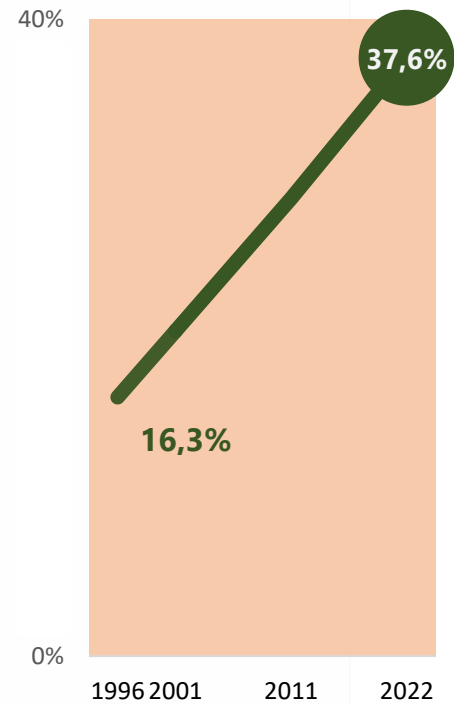
Some Primary/
Completed Primary



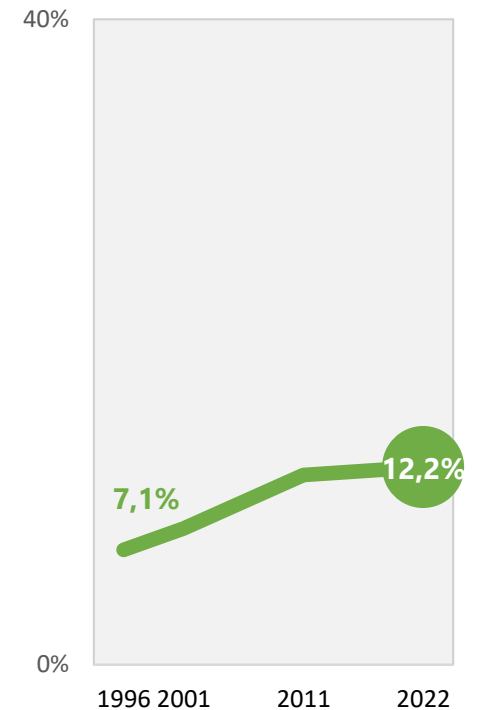
Some Secondary



NSC/Grade 12

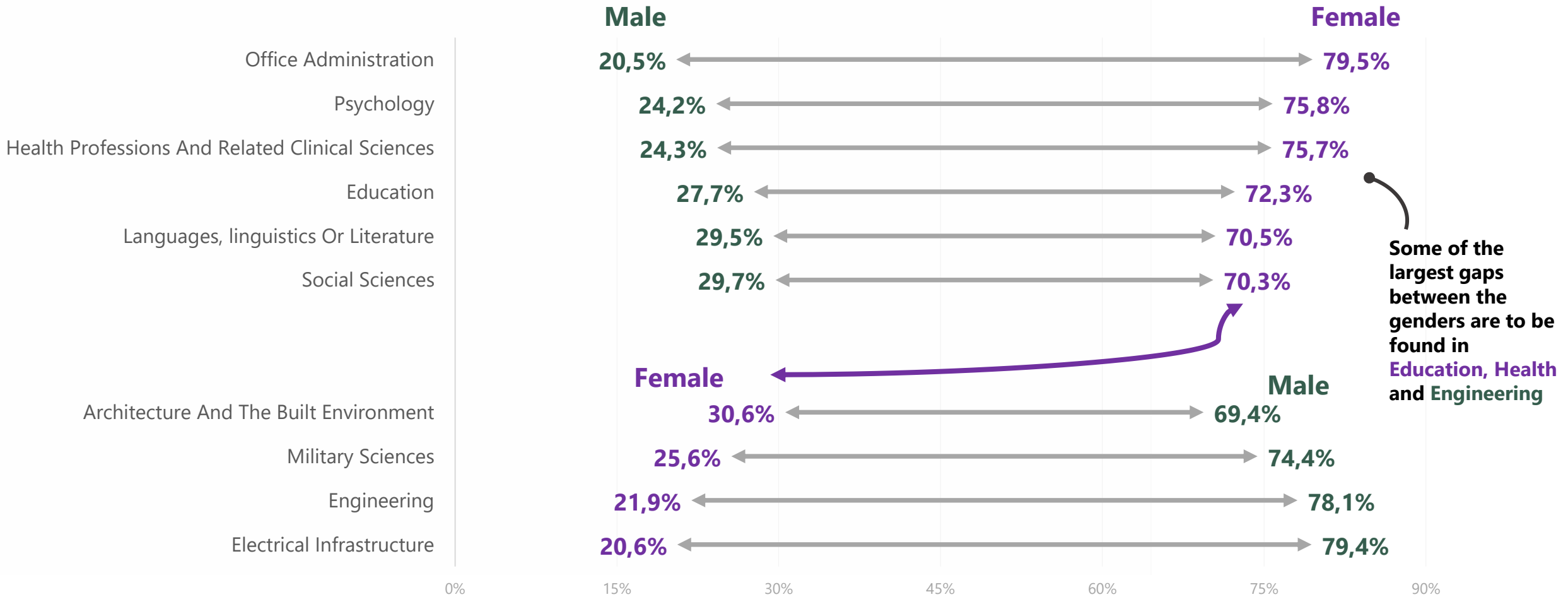


Post-school

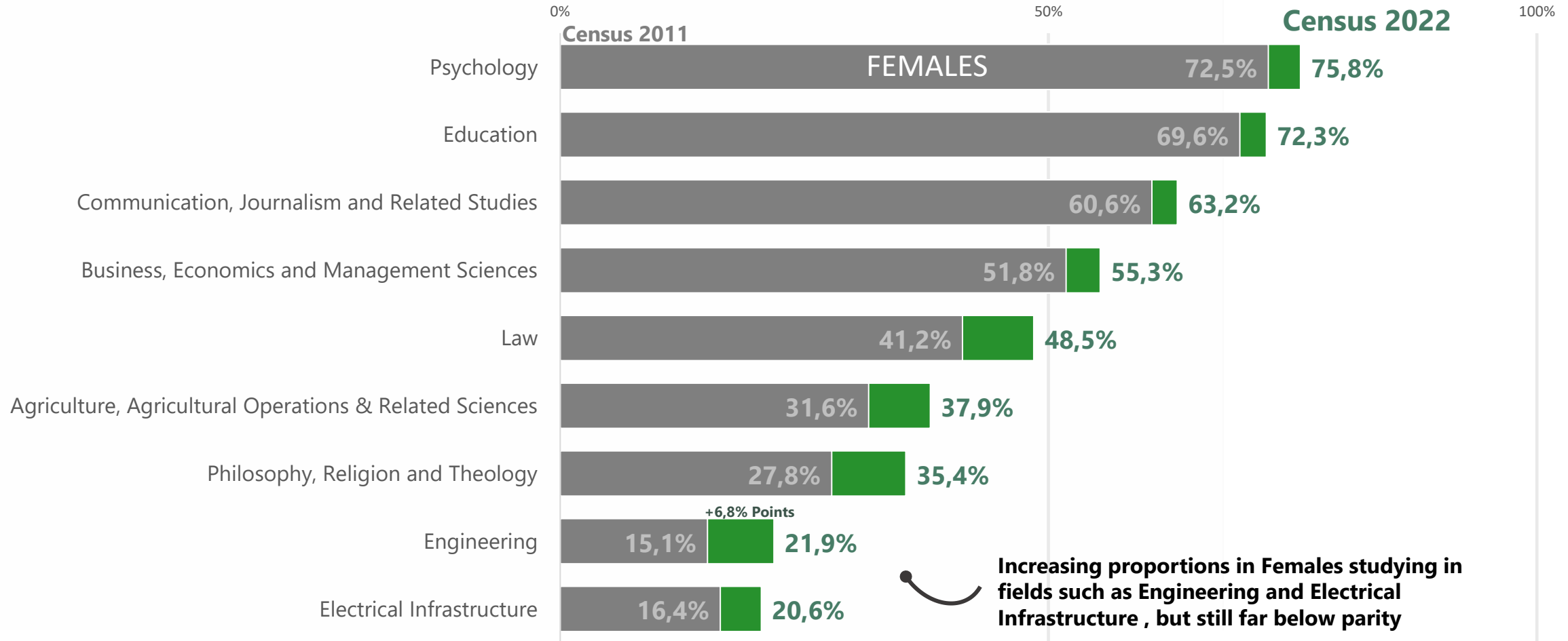


Females were more likely to obtain a qualification in health professions and related clinical sciences 75,7% in 2022

Population aged 20 years and older by field of education and sex, Census 2022



Female Population aged 20 years and older by selected field of education, **Census 2011**(Grey) , **Census 2022**(Green)



The national economy and labour



IMPROVING LIVES THROUGH DATA ECOSYSTEMS



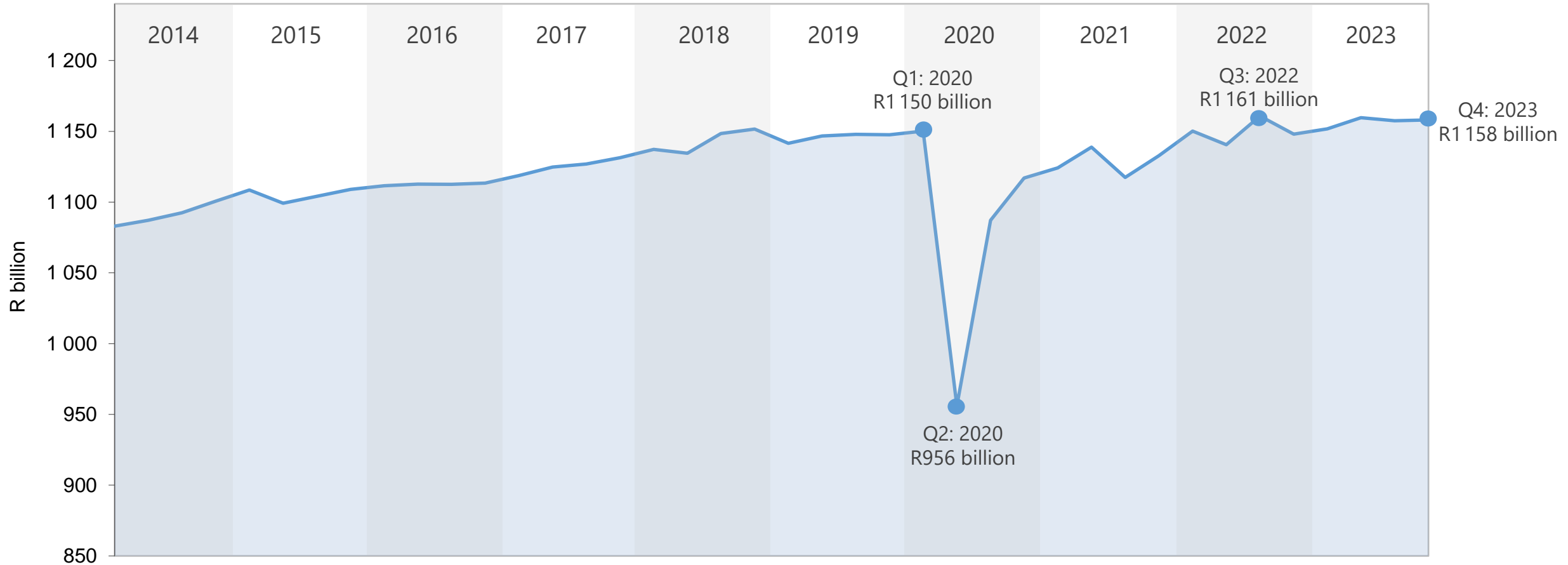
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South African quarterly GDP over time

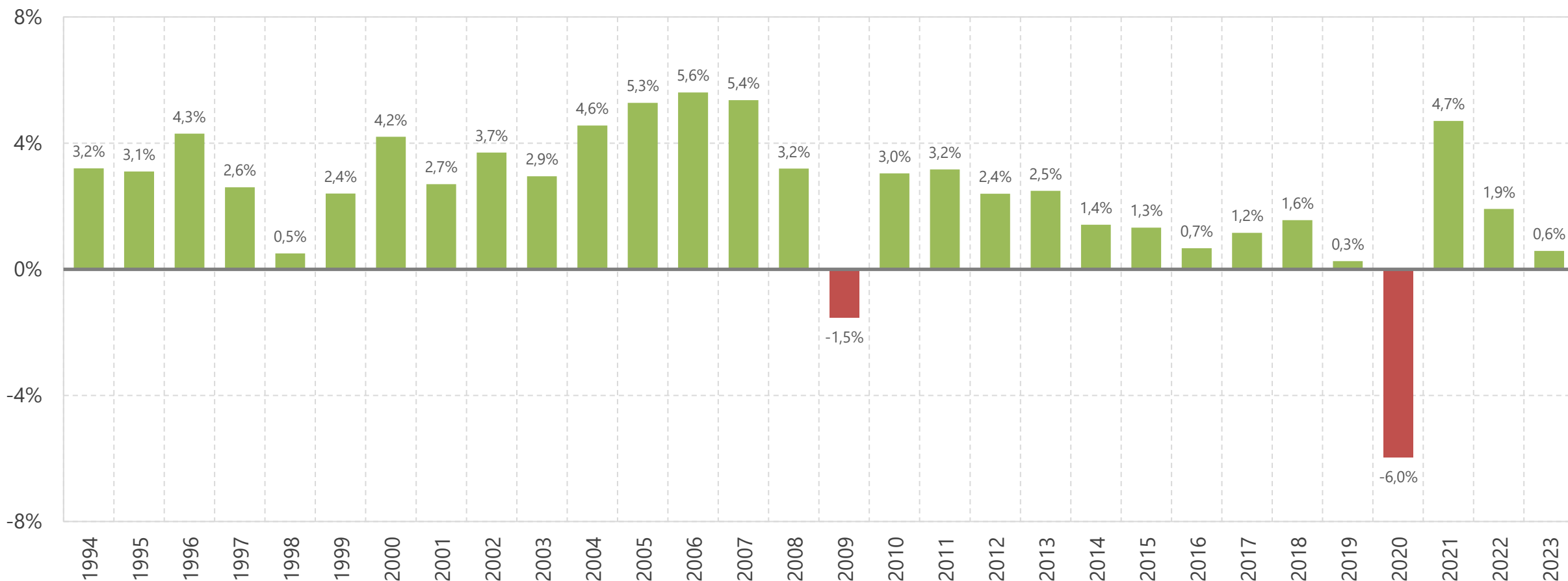
GDP in Q4: 2023 is lower than the peak reached in Q3: 2022

Real GDP (constant 2015 prices, seasonally adjusted)



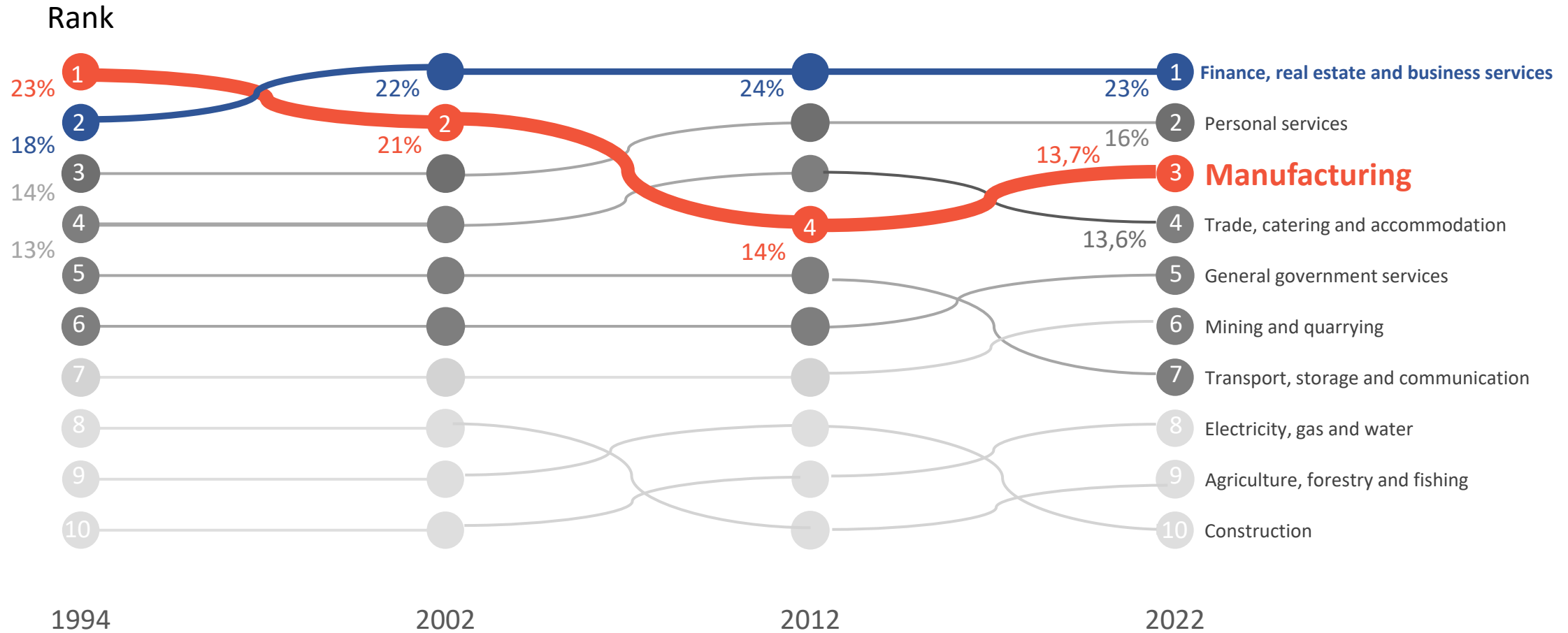
South Africa's economy grew by 0,6% in 2023

Annual GDP growth rate (constant 2015 prices)



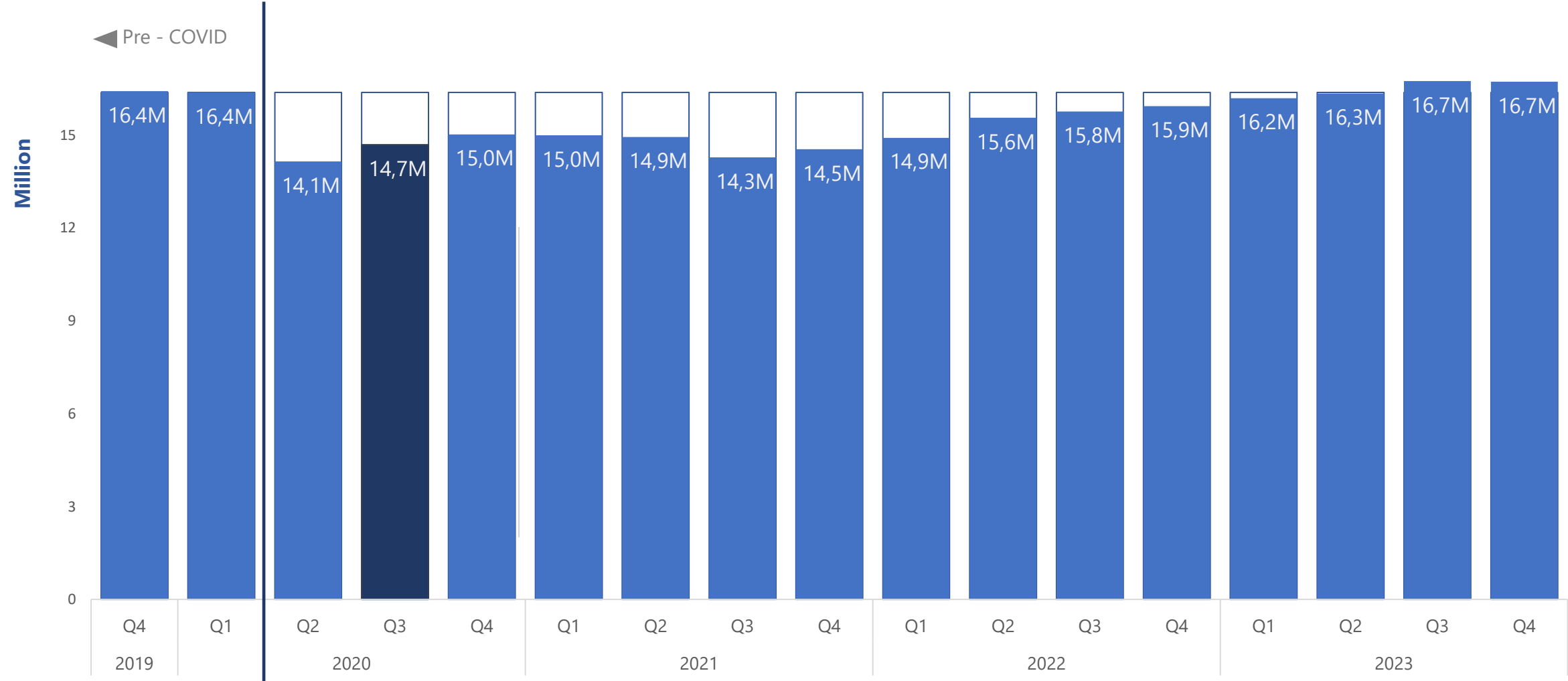
In **1994 manufacturing contributed 23%** to economic activity in SA. By 2022 this was **13,7%**

Contribution by industry ranked over selected time periods



The number of **employed** persons remains at 16,7M in Q4:2023 compared to Q3:2023 having surpassed **pre-COVID** level of 16,4M in Q1:2020

Employment Q4: 2019 – Q4: 2023



The official unemployment rate stands at **32,1 %**, an increase of 0,2 of a percentage point in Q4:2023 compared to Q3:2023.

41,0 million

People of working age in South Africa (15 – 64-year-old)

Labour force

24,6 million

Not Economically Active

16,4 million

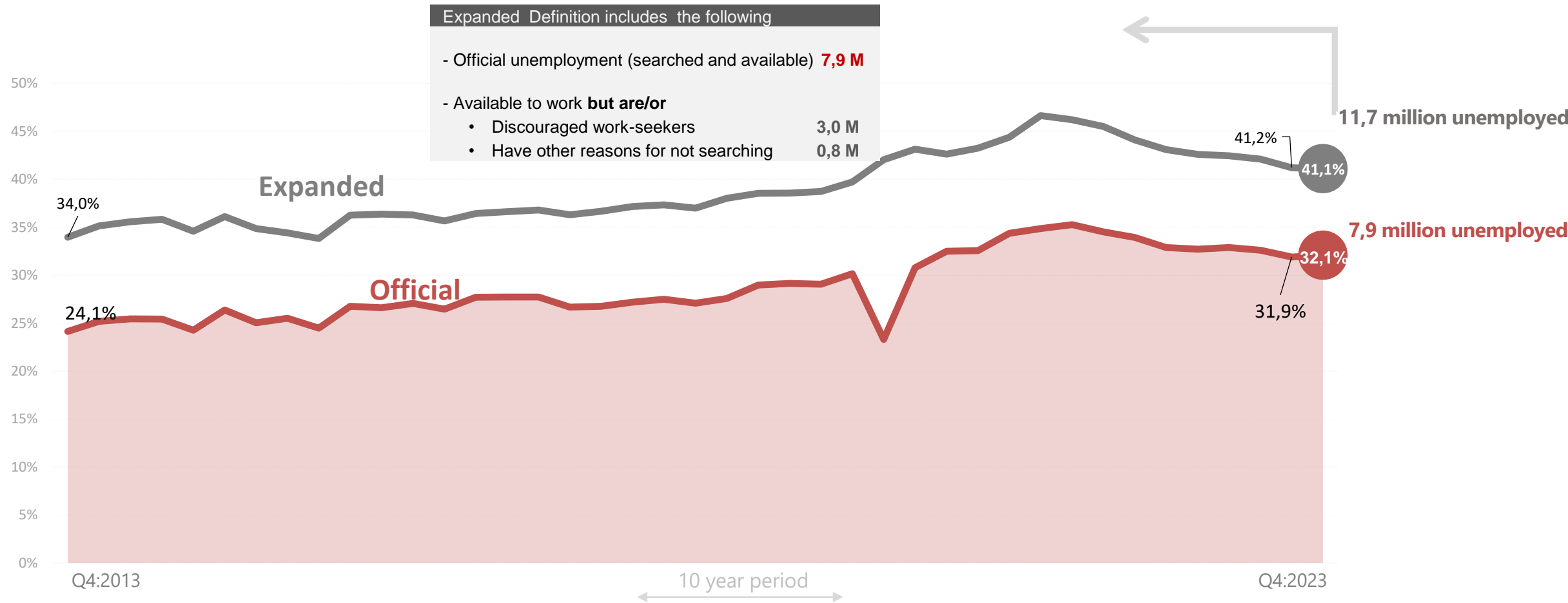


SA's official unemployment rate stands at **32,1%**
 Increased by 0,2 of a percentage point between Q3:2023 and Q4:2023

ILO hierarchy – Employed first then unemployed and the remainder is NEA (including discouraged job-seekers). 3 mutually exclusive groups. Cannot be in two groups at the same time.

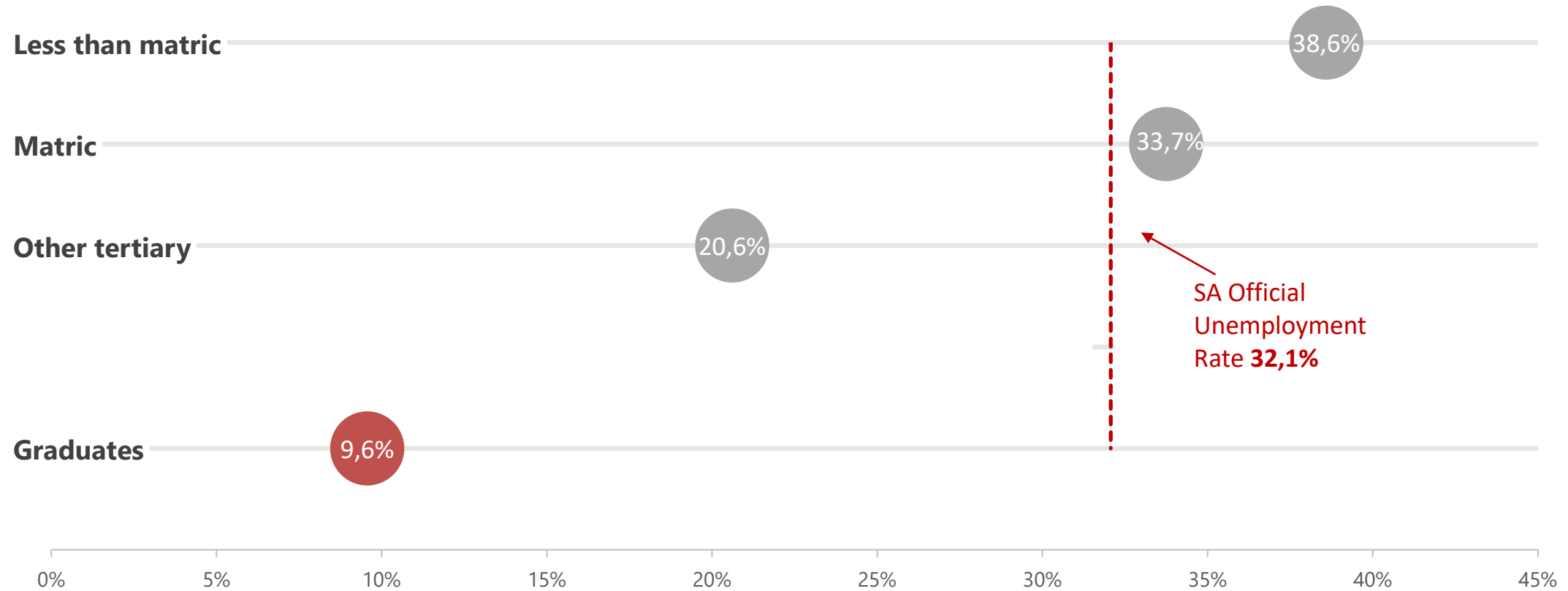
The expanded unemployment rate decreased by 0,1 of a percentage point to 41,1% when comparing Q4:2023 and Q3:2023.

Official vs Expanded unemployment: Q4:2013-Q4:2023



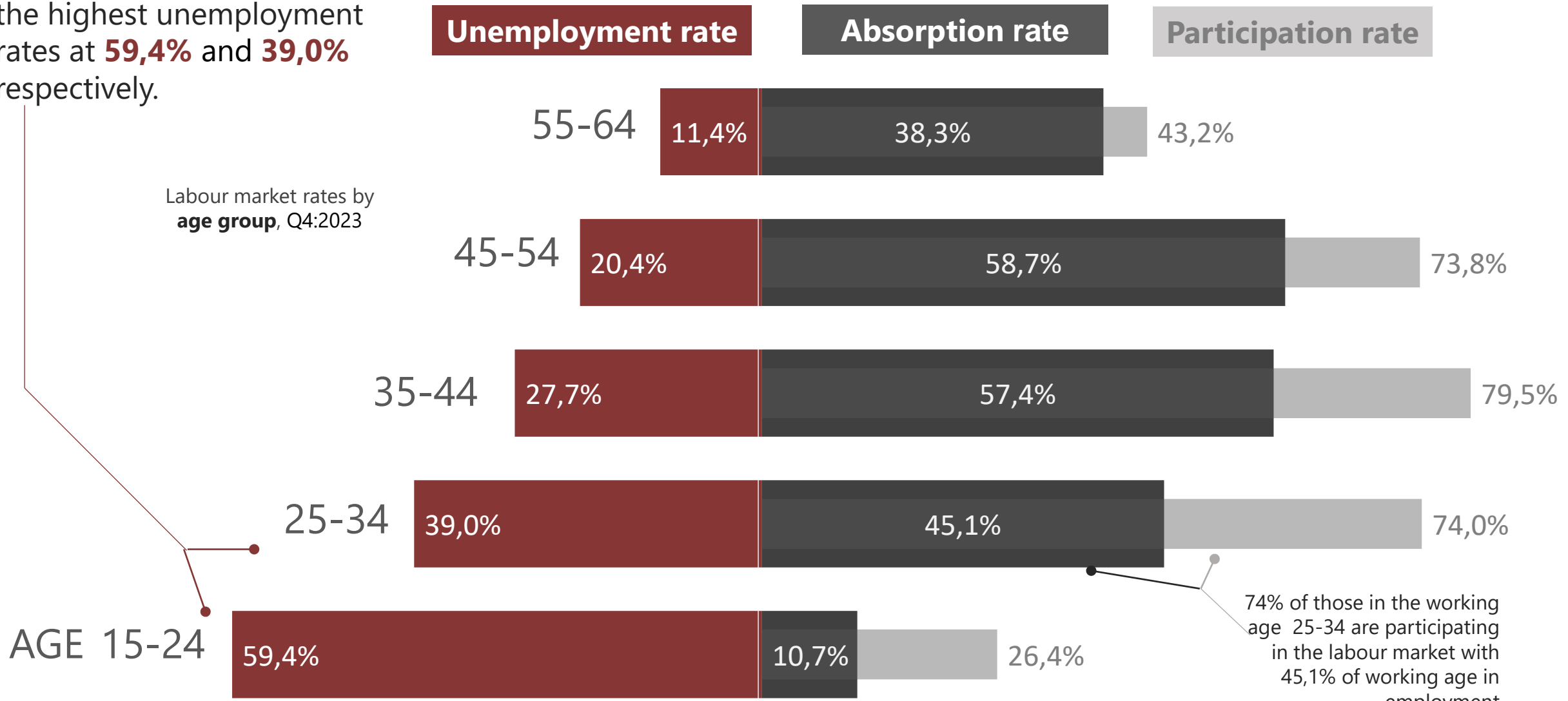
Graduate unemployment rate increased by 1,1 percentage points to **9,6%** in Q4:2023 compared to 8,5% in Q3:2023. Those with **less than matric** remain vulnerable with an unemployment rate of 38,6% which is higher than SA official unemployment rate.

Official Unemployment rate by level of education, Q4:2023



Youth aged 15-24 years and 25-34 years continue to have the highest unemployment rates at **59,4%** and **39,0%** respectively.

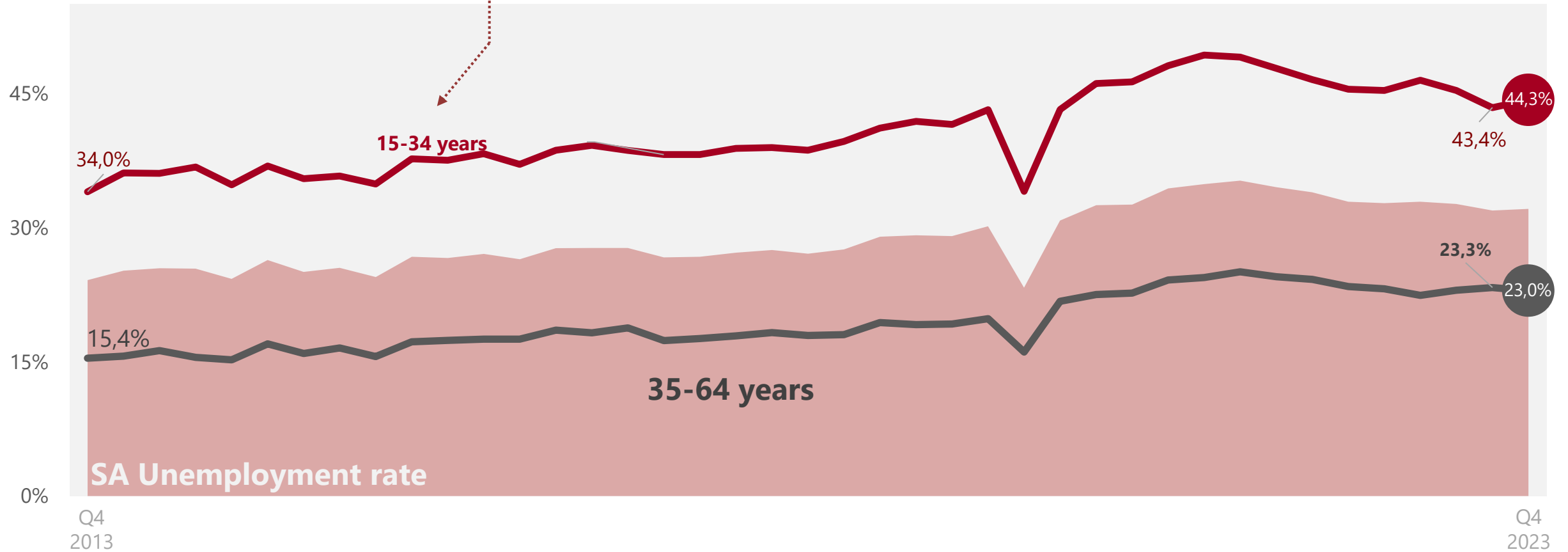
Labour market rates by age group, Q4:2023



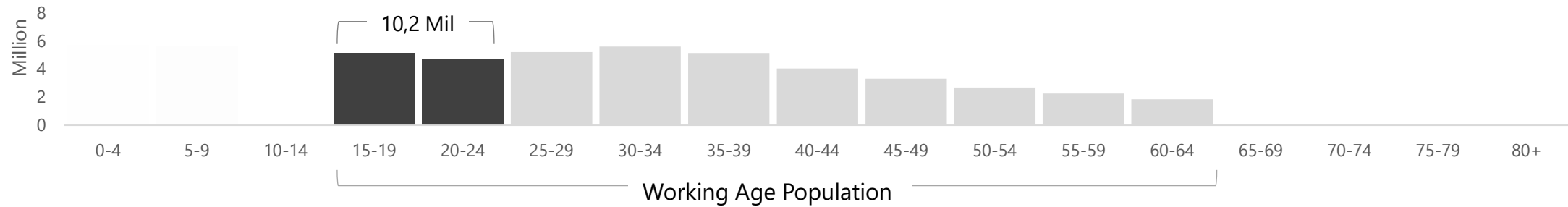
74% of those in the working age 25-34 are participating in the labour market with 45,1% of working age in employment

Youth aged **15-34 years** are more vulnerable to unemployment when compared to older age groups

Official Unemployment rates by age group,
Q4:2013-Q4:2023



Approximately **3,4 million (33,0%)** out of **10,2 million** young people aged 15-24 years were not in employment, education or training (NEET).



Number of NEET for ages 15-24
Q4:2023

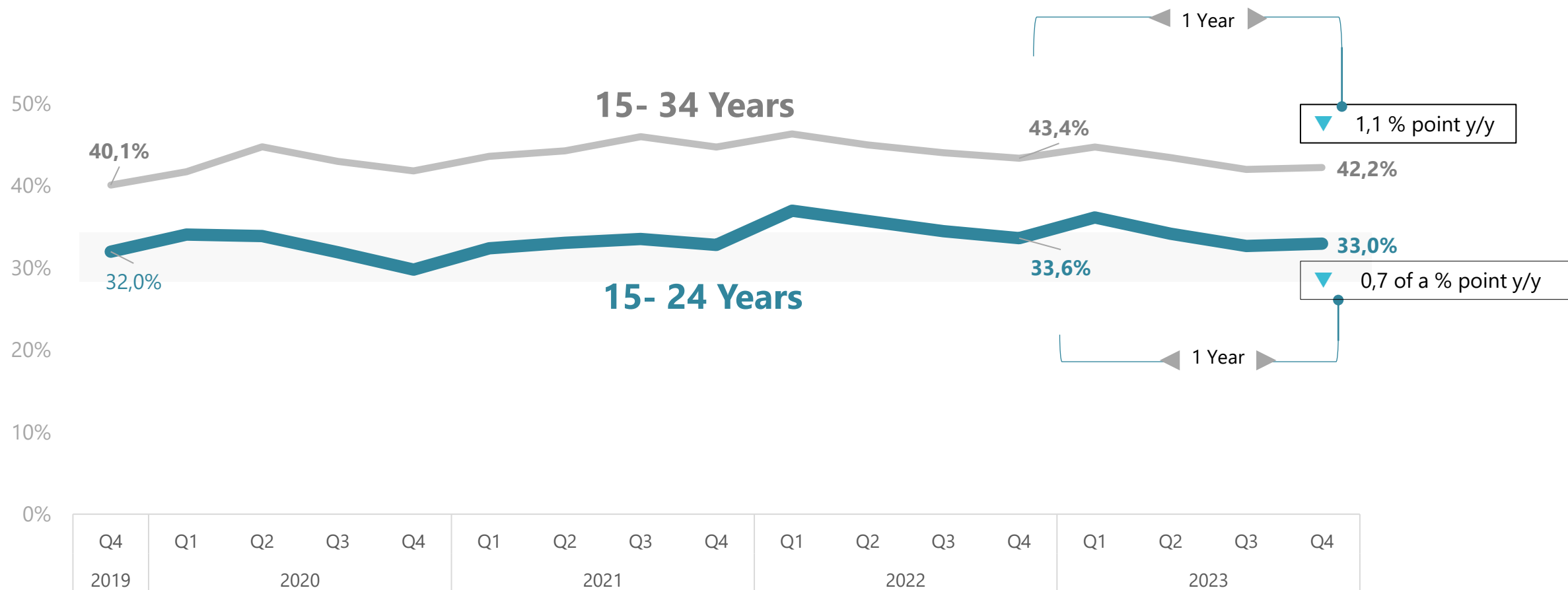
3,4 Million
NEET

6,9 Million

**Employed or in
Education or Training**

The overall NEET rate (15 – 24yrs) decreased by 0,7 of a percentage point in Q4:2023 compared to Q4:2022.

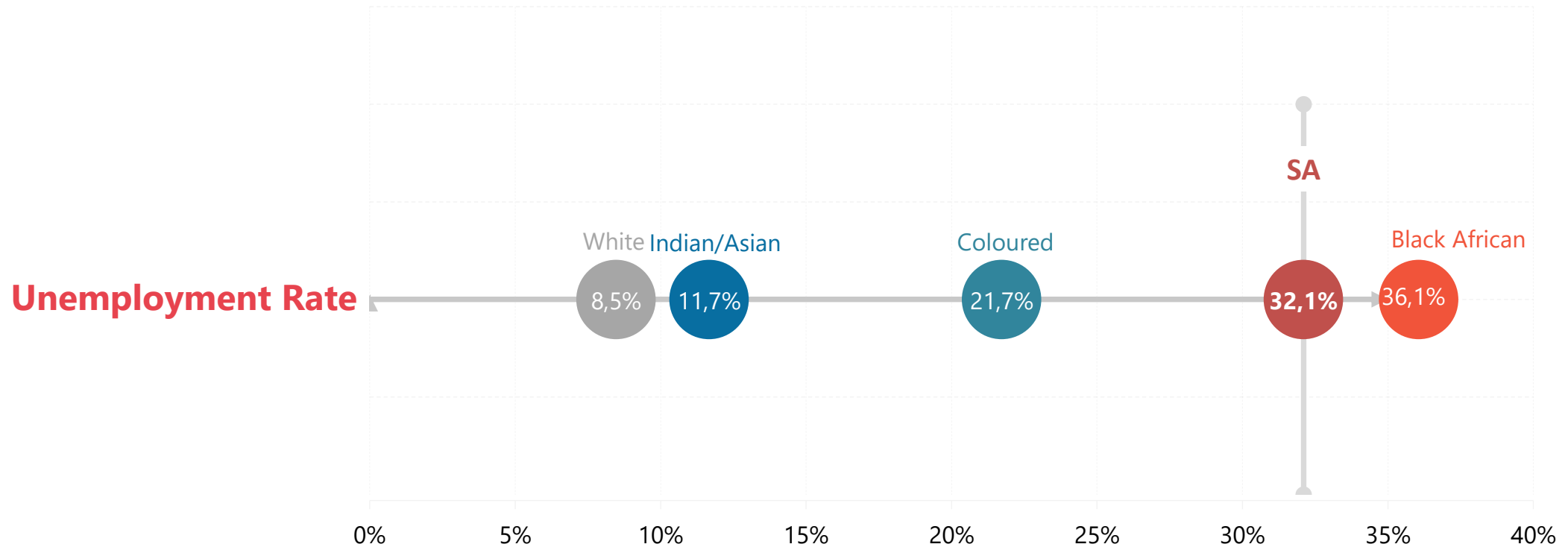
Q4:2019-Q4:2023 NEET rate for ages 15-24 & 15-34 year old



Due to rounding numbers may not add up

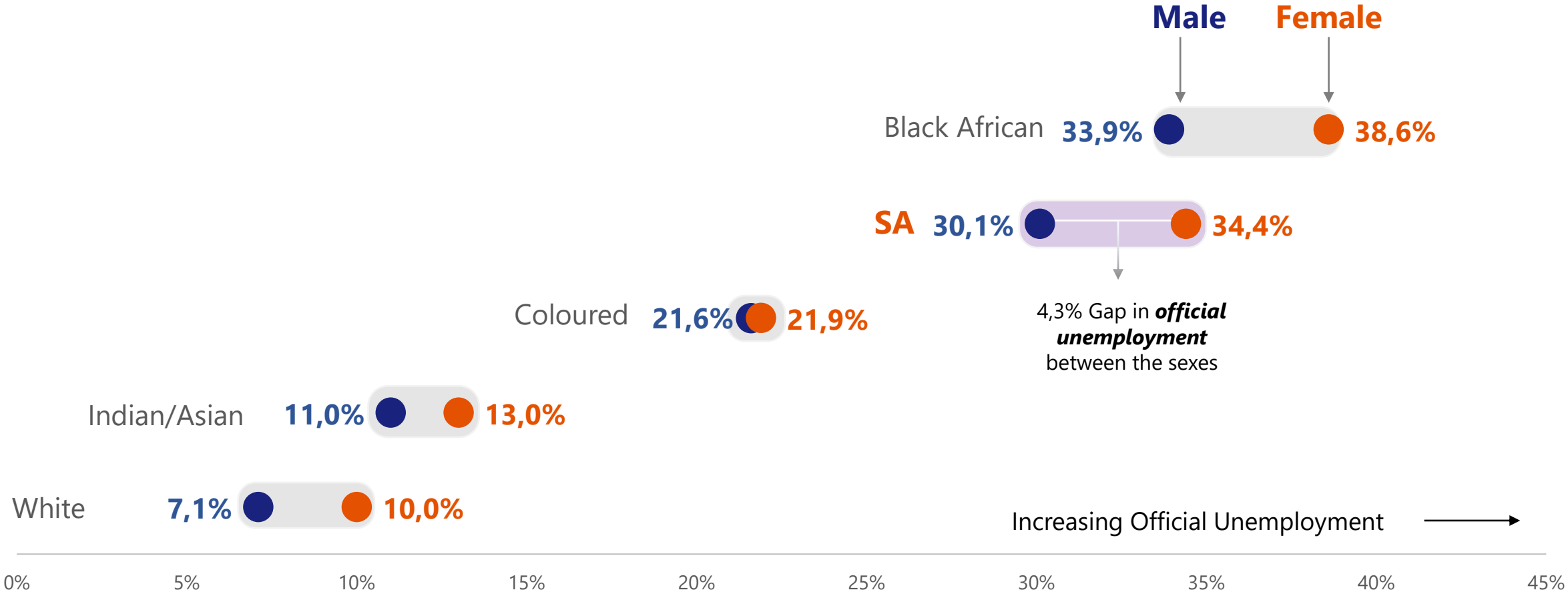
The unemployment rate among the **Black African (36,1%)** population group remains higher than the national average and other population groups.

OFFICIAL unemployment rate by population group, Q4:2023



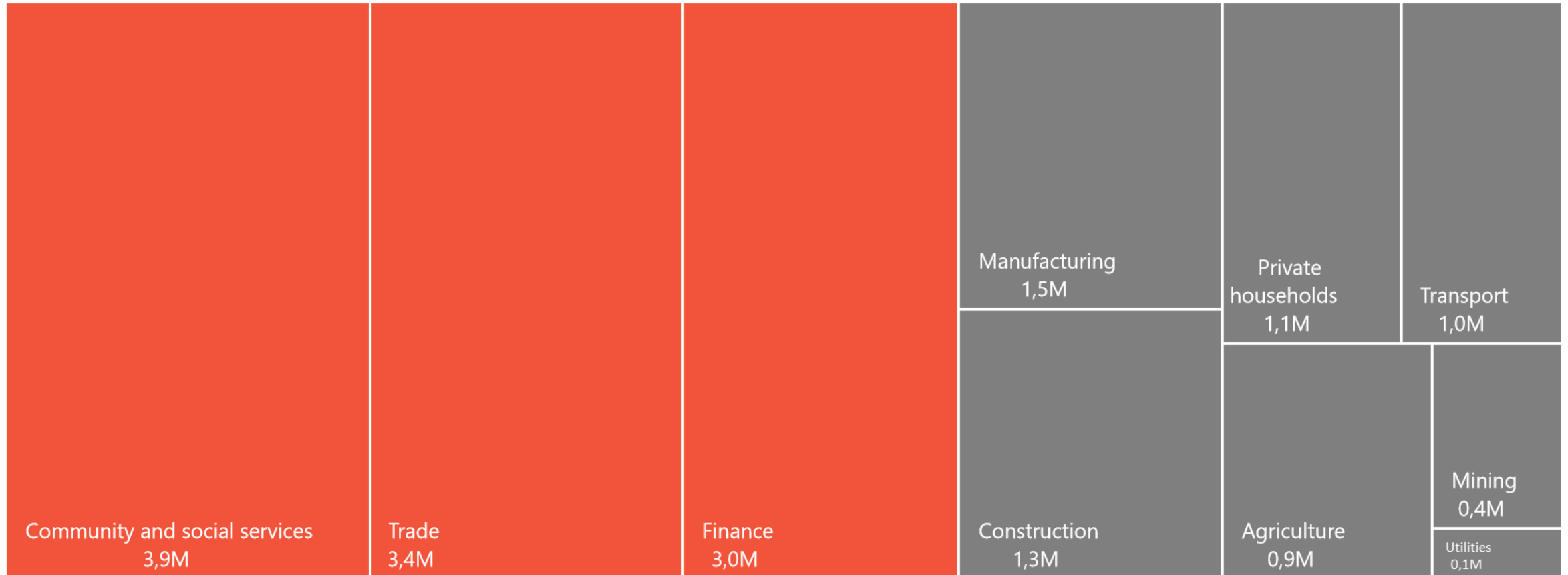
Black African women continue to be the most vulnerable with an unemployment rate of 38,6% in Q4:2023. This is 4,2 percentage points higher than the national average for all women at 34,4%.

Official unemployment rate by population group and sex, Q4:2023



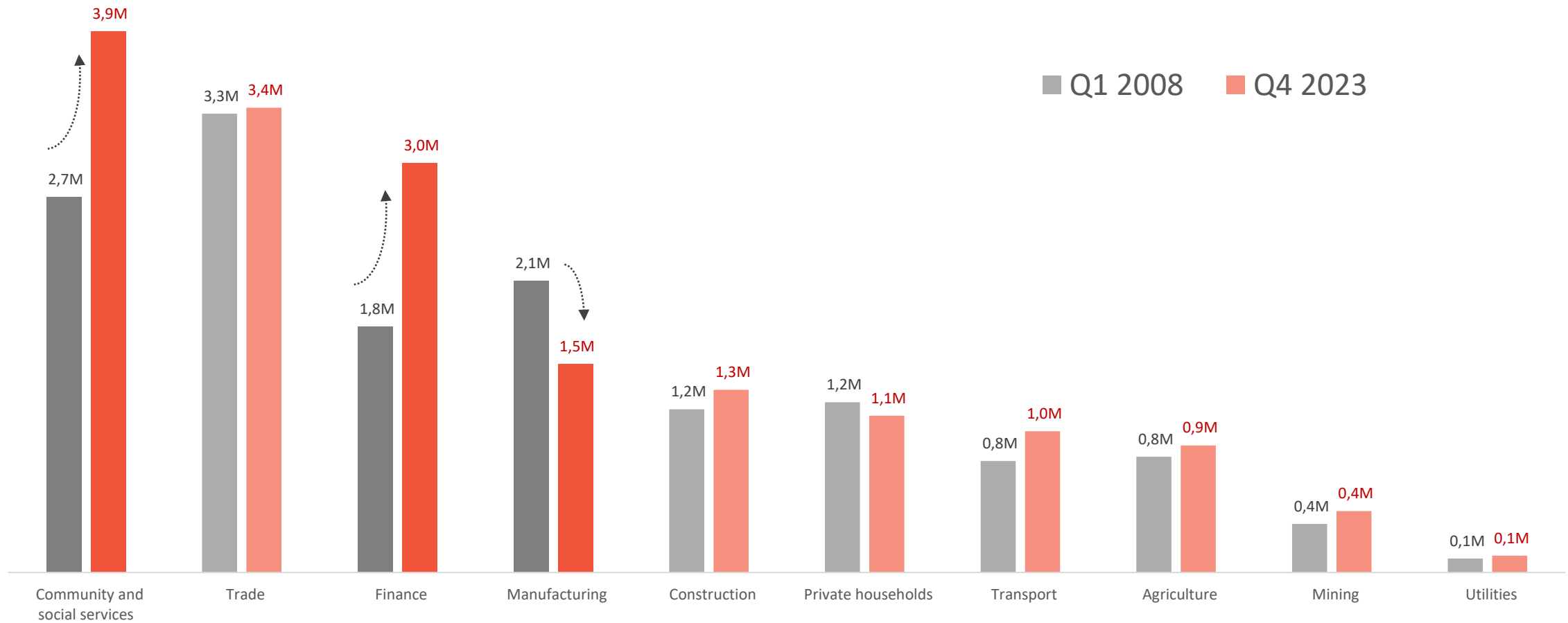
61% of all employment is concentrated in three industries, **Community and Social Services, Trade and Finance**

Employment by industry Q4:2023



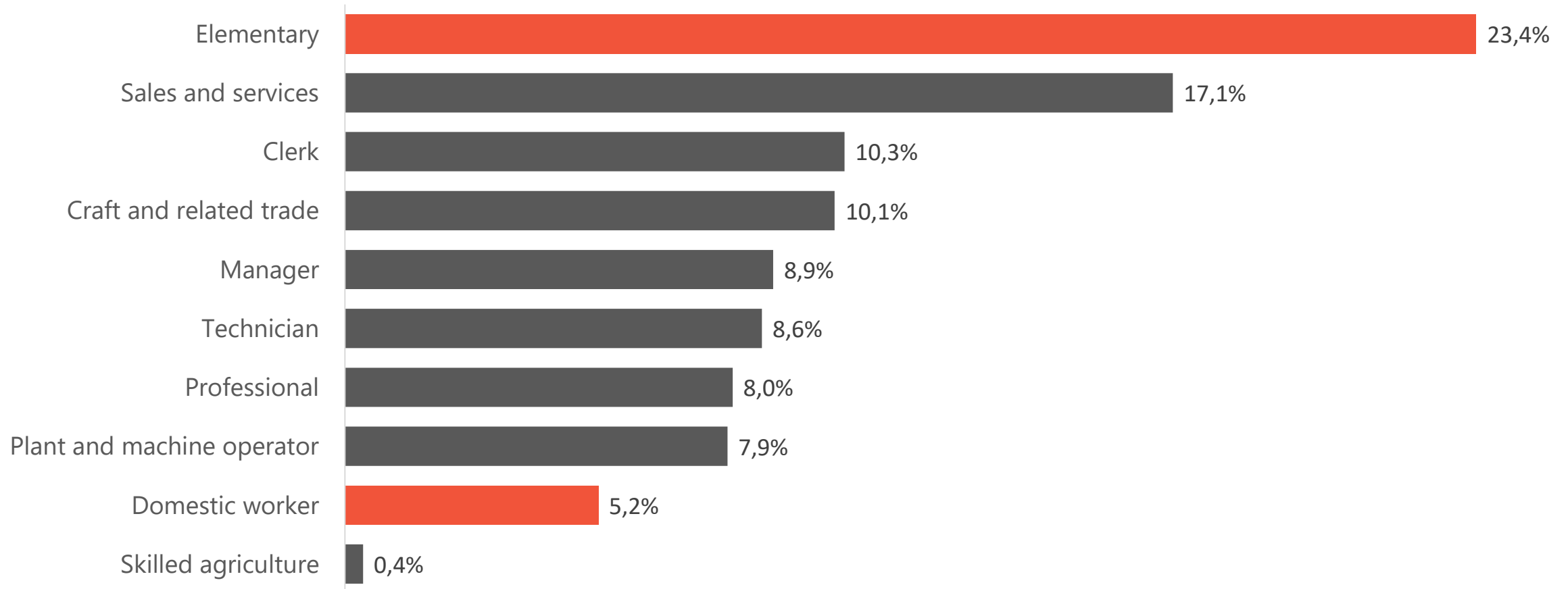
Community and social services, as well as the finance industry have shown the greatest gains in number of employed between 2008 and 2023

Employment by industry Q4:2023 vs Q1 2008



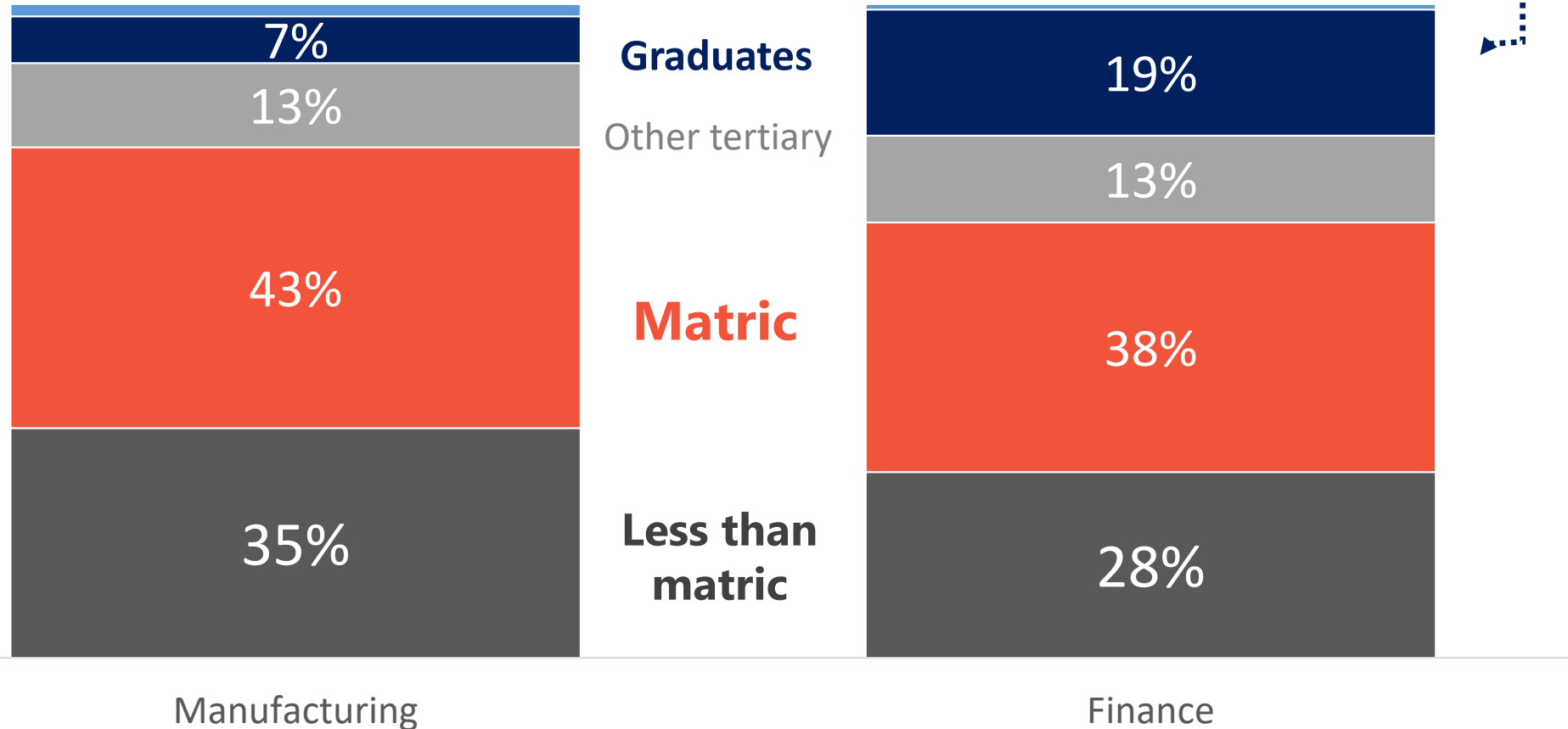
Close to **29%** of the employed are in **Elementary** or **Domestic Work** Occupations

Employment by occupation Q4:2023



Around **1 in 5** of those employed in the **finance industry** are **graduates**

Education attainment by *selected* Industry Q4:2023



More than a third of persons employed in the manufacturing industry do not have a Matric certificate

Ndzi hela kwala!



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